RELIGARE BROKING LIMITED
Registered Office: 802-815B, 8th Floor, Gopal Das Bhawan, 28-Barakhamba Road, Connaught Place, New Delhi, India-110001

CIN: U65999DL2016PLC314319
E-mail: companysec.broking@religare.com Website: religareonline.com Phone: +91-011-49871213

NOTICE

Notice is hereby given that the **10th Annual General Meeting** of the Members of **Religare Broking Limited** (the "Company") (CIN: U65999DL2016PLC314319) will be held on **Tuesday, September 15, 2026 at 05:20 P.M.** at **8th Floor, Max House Block A, Dr. Jha Marg, Okhla Phase 3, Okhla Industrial Estate, New Delhi 110020** to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt the Standalone Audited Financial Statements of the Company for the financial year ended March 31, 2026 including Balance Sheet as at March 31, 2026, the Statement of Profit and Loss and Cash Flow Statement for the year ended on that date together with the Reports of the Board of Directors and the Auditors thereon.

2. To appoint a Director in place of Mr. Sandeep Juneja (DIN: 08511141), who retires by rotation and being eligible offers himself for re-appointment.

3. To appoint a Director in place of Mr. Abhay Kumar Agarwal (DIN: 00042882), who retires by rotation and being eligible offers himself for re-appointment.

By order of the Board of Directors
For **Religare Broking Limited**

Place: Noida
Date: August 20, 2026

RELIGARE BROKING LIMITED NEW DELHI

Anjali Trivedi

Anjali Trivedi
Company Secretary
M. No: A36069
Address: 2nd Floor, Club 125 (Tower A), A-3, 4 & 5, Sector - 125, Noida U.P. 201301

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Notes:

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING (THE MEETING) IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE, INSTEAD OF HIMSELF AND SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE INSTRUMENT APPOINTING A PROXY SHOULD, HOWEVER, BE DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY NOT LESS THAN 48 HOURS BEFORE THE COMMENCEMENT OF THE MEETING IN THE PRESCRIBED FORMAT.**
2. Corporate Members intending to send their authorized representative to attend the Meeting are requested to send a duly certified copy of the Board Resolution authorizing their representative to attend and vote at the Meeting.
3. Members / Proxies should bring the attendance slips duly filled in and signed for attending the Meeting.
4. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
5. The Register of Directors and Key Managerial Personnel and their shareholding, maintained under Section 170 of the Companies Act, 2013, will be available for inspection by the members at the AGM.
6. The Register of Contracts or Arrangements in which Directors are interested, maintained under Section 189 of the Companies Act, 2013, will be available for inspection by the members at the AGM.
7. The Annual Report for the financial year ended March 31, 2026 containing, inter-alia, the Directors' Report, the Auditors' Report and the Audited Financial Statements is enclosed.
8. The documents referred to in the proposed resolutions are available for inspection at the Registered Office and corporate office of the Company during working hours and shall also be so available during the meeting.
9. Members desirous of seeking any information relating to the annexed Annual Audited Accounts of the Company for the financial year ended March 31, 2026, may write to the Company at 2nd Floor, A-3, 4, 5, Club 125, Sector-125, Noida- 201301 for the attention of Ms. Anjali Trivedi, Company Secretary, at least seven days in advance of the Meeting so that requisite information can be made available at the Meeting.
10. In terms of the requirements of the Secretarial Standards -2 on "General Meetings" issued by the Institute of the Company Secretaries of India and approved & notified by the Central Government, Route Map for the location of the aforesaid meeting is enclosed. The landmark of the venue of the meetings is Okhla NSIC Metro Station. The Route map is enclosed with the notice and same has also been posted on the website of the Company.
11. In terms of the requirements of the Secretarial Standards-2 on "General Meetings" issued by the Institute of the Company Secretaries of India, details in relation directors appointed / re-appointed are mentioned in the notice as **Annexure-A**.

By order of the Board of Directors
For **Religare Broking Limited**

Place: Noida
Date: August 20, 2026

RELIGARE BROKING LIMITED NEW DELHI

Anjali Trivedi

Anjali Trivedi
Company Secretary
M. No: A36069
Address: (Tower A), A-3, 4 & 5, Sector,- 125, Noida 2nd Floor, Club 125, UP-201301

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Annexure-A

INFORMATION REQUIRED AS PER SECRETARIAL STANDARD-2

➢ **Name of the Director:** Mr. Sandeep Juneja

Age/date of birth	49 years
Director Identification Number	08511141
Qualification	B.com
Experience	More than 30 years
Terms and conditions of appointment/re-appointment	His office shall be liable to retire by rotation.
Relationship with other Directors, manger and other KMP of the company	No relation
Number of meetings attended during the year i.e. F.Y 2025-26	Board: 07 Committee: 04
Shareholding in the Company	NIL
Last Remuneration paid	As disclosed in the AGM Notice for the year 2025 and subsequently approved by the Members at the AGM held in 2025.
Remuneration sought to be paid	
Date of First appointment on the Board	Appointed w.e.f 23/12/2024
Other Directorships	➢ Religare Care Foundation ➢ Religare Commodities Limited
Membership / Chairmanship of Committees of other Boards	NIL

➢ **Name of the Director:** Mr. Abhay Kumar Agarwal

Age	65 years
Qualification	Chartered Accountant
Experience	Over 36 years of experience
Terms and conditions of appointment	Non- Executive & Non-Independent
Relationship with other Directors, manger and other KMP of the company	No relation
Number of meetings attended during the year i.e. F.Y 2025-26	Board: 05 Committee: 02
Shareholding in the Company	NIL
Last Remuneration paid	Not Applicable.
Remuneration sought to be paid	Not Applicable.
Date of First appointment on the Board	Appointed w.e.f April 08, 2025
Other Directorships	➢ Lite Bite Foods Private Limited ➢ V I C Enterprises Private Ltd. ➢ Puran Associates Private Limited ➢ Forum I Aviation Private Limited ➢ Gyan Enterprises Private Limited ➢ Mind Sports League Private Limited ➢ Golden Glow Enterprises Private Limited ➢ Thriveiti Wealth Private Limited ➢ Thriveiti Advisors Private Limited ➢ Thriveiti Investment Private Limited

	➢ Thriveiti Assets Management Advisors Private Limited ➢ Care Health Insurance Limited
Membership / Chairmanship of Committees of other Boards	None

By order of the Board of Directors
For **Religare Broking Limited**

Place: Noida
Date: August 20, 2026

RELIGARE BROKING LIMITED NEW DELHI

Anjali Trivedi
Company Secretary
M. No: A36069
Address: 2nd Floor, Club 125 (Tower A), A-3, 4 & 5, Sector - 125, Noida U.P. 201301

Form No. MGT-11
Proxy form

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014*]*

CIN: U65999DL2016PLC314319
Name of the Company: Religare Broking Limited
Registered office: 802-815B, 8th Floor, Gopal Das Bhawan, 28-Barakhamba Road, Connaught Place, New Delhi, India-110001

Name of the member (s): Registered address: E-mail Id: Folio No/ Client Id: DP ID:

I/We, being the member (s) of ....shares of the above named company, hereby appoint

1. Name: ....
Address:
E-mail Id:
Signature:................, or failing him

2. Name: ....
Address:
E-mail Id:
Signature:................, or failing him

3. Name: ....
Address:
E-mail Id:
Signature: ....

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Annual General Meeting of the company, to be held on Tuesday, September 15, 2026 at 5:20 P.M. at 8th Floor, Max House Block A, Dr. Jha Marg, Okhla Phase 3, Okhla Industrial Estate, New Delhi 110020 and at any adjournment thereof in respect of such resolutions as are indicated in Notice.

Signed this...... day of......... 2026

Affix Revenue Stamp

Signature of shareholder

Signature of Proxy holder

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

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ATTENDANCE SHEET
Religare Broking Limited
Regd. Address: 802-815B, 8th Floor, Gopal Das Bhawan, 28-Barakhamba Road, Connaught Place, New Delhi, India-110001
CIN - U65999DL2016PLC314319
Phone: +91-011-49871213; **Fax No. :** +91-011-49871189

Please fill attendance slip and hand it over at the entrance of the meeting hall. Joint shareholders may obtain additional Slip at the venue of the meeting.

*Name and address of the shareholder/Proxy:*______________________________
*Folio No.:*______________________ *ID & Client ID*:*------------------------------
No. of Shares held: ______________________

I/We hereby record my/our presence at the Annual General Meeting of the company, to be held on Tuesday, September 15, 2026 at 5:20 P.M. at 8th Floor, Max House Block A, Dr. Jha Marg, Okhla Phase 3, Okhla Industrial Estate, New Delhi 110020).

*Signature of the Shareholder or Proxy** :* ______________________________

**Applicable for investors holding shares in electronic form.*
***Strike out whichever is not applicable.*

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NEW DELHI

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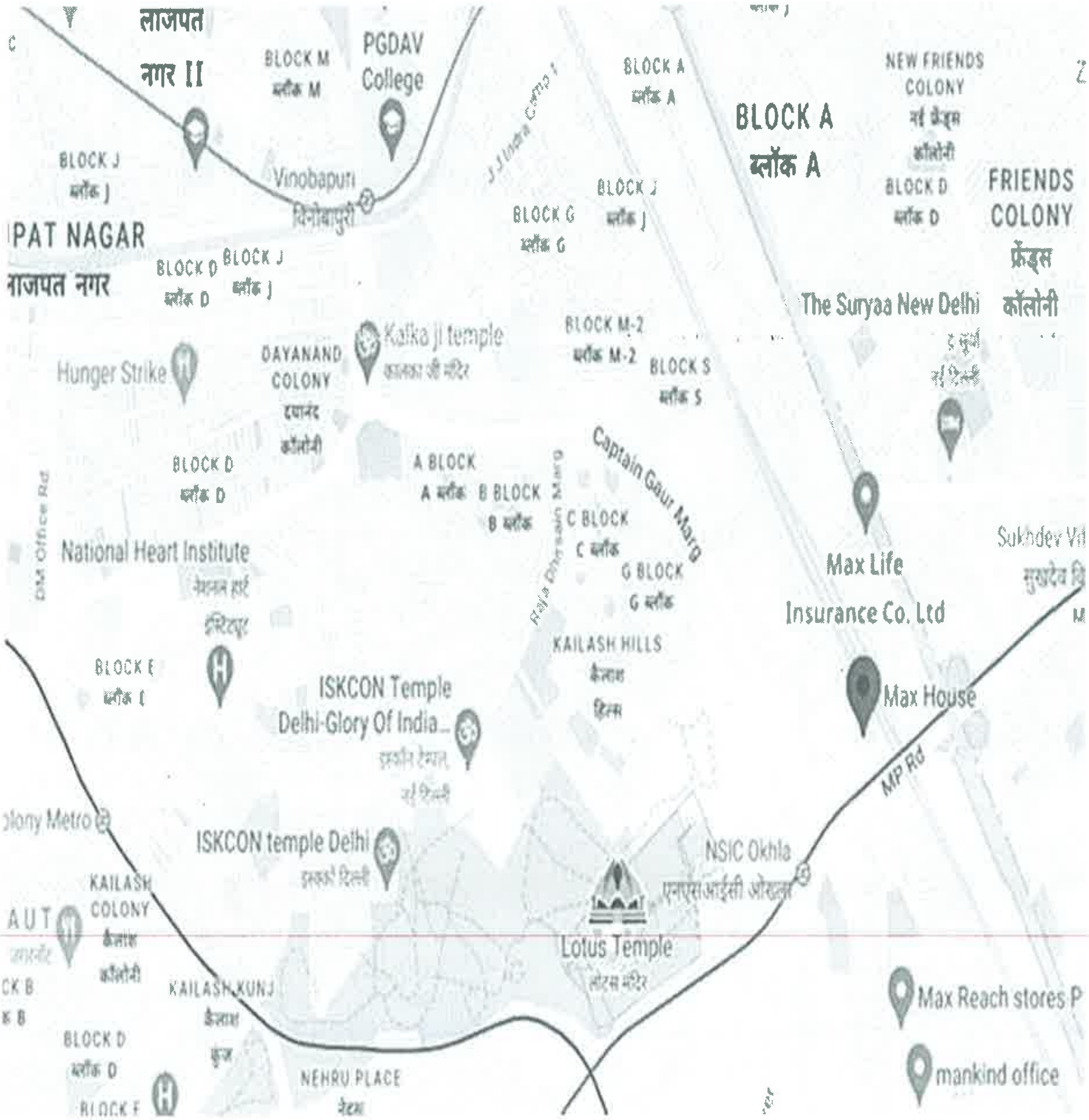
Route Map

Venue: 8th Floor, Max House Block A, Dr. Jha Marg, Okhla Phase 3, Okhla Industrial Estate, New Delhi 110020)



Religare Broking Limited
CIN: U65999DL2016PLC314319
Corporate Office : Plot No. A-3/4/5, Club 125, Sector-125, Noida-201 301 (U.P.), India, Phone: + 91-120-486 6666
Registered Office : 802 - 815B, 8th Floor, Gopal Das Bhawan, 28-Barakhamba Road, Connaught Place, New Delhi - 110001,
Phone: + 91-011-49871213, Fax:+91-011-49871189
www.religareonline.com