

ECONOMY GROWTH COMMODITY INSURANCE INVEST INCOME
WEALTH COMMODITY CURRENCY STOCK MARKET
INVEST EQUITY INCOME ECONOMY PROFIT
TRADE EQUITY TAX RISK INVEST ROI PROFIT
INSURANCE EQUITY TAX RISK INVEST ROI PROFIT
PROFIT INVEST TRADE ECONOMY INCOME ROI
RISK GROWTH TAX CURRENCY



User Manual

How to process fund transfer via UPI

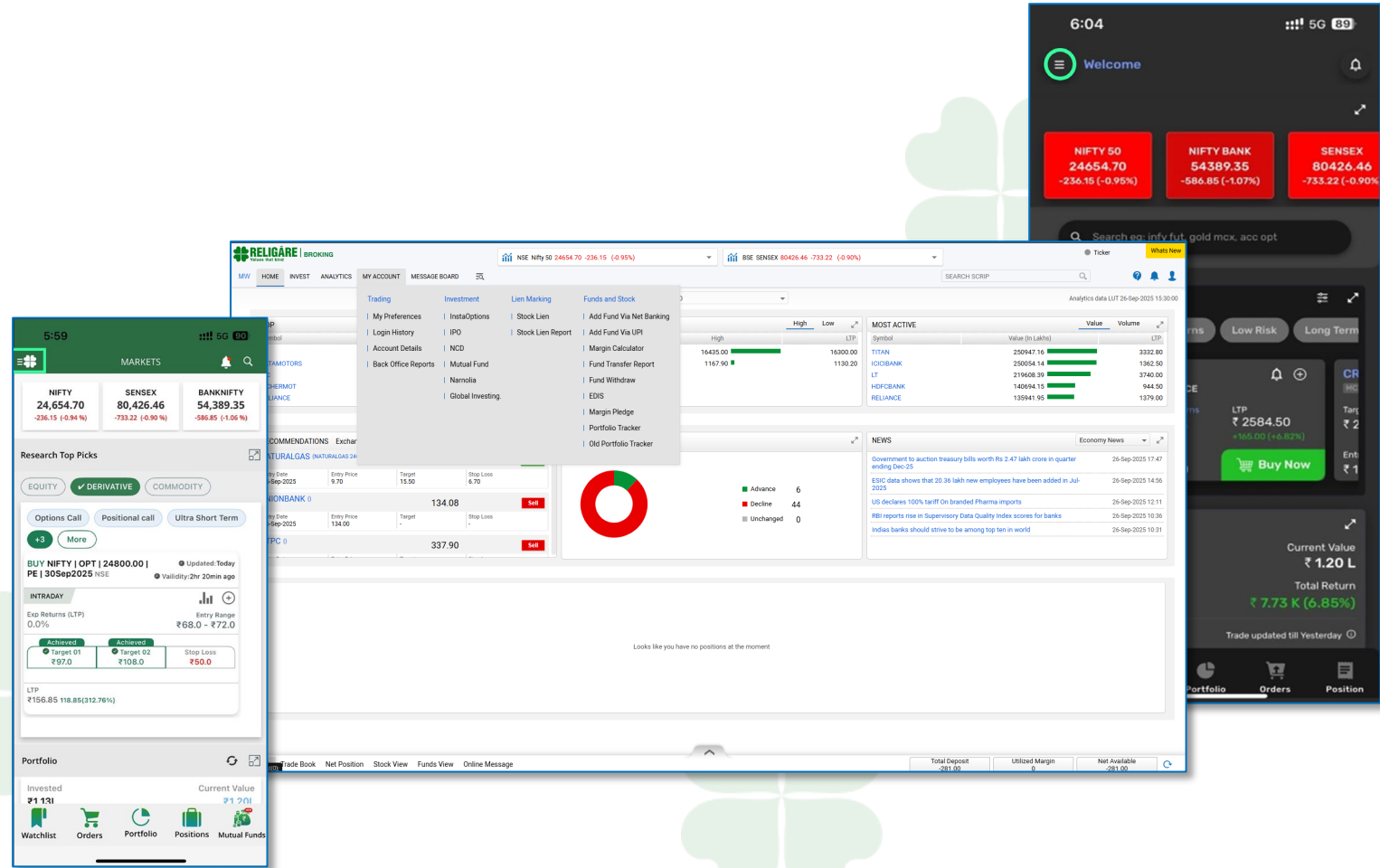
CURRENCY INCOME ROI PROFIT INVEST TRADE
TAX CURRENCY RISK GROWTH
INCOME ECONOMY PROFIT INVEST WEALTH
INVEST RISK TRADE
ROI PROFIT EQUITY TAX STOCK MARKET INVEST
CURRENCY TRADE EQUITY INSURANCE ECONOMY
INVEST ROI PROFIT GROWTH
COMMODITY STOCK MARKET EQUITY PROFIT
ROI ECONOMY TAX INCOME

Detailed Step-by-Step Process

1.Web Portal

2. Leap

3. Dynami



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User Manual - Web

How to process fund transfer via UPI

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Detailed Step-by-Step Process

Step1:

1. Login to the Portal and navigate to **My Account** → **Funds & Stocks** → **Add Funds**.
2. Select UPI as the payment option.

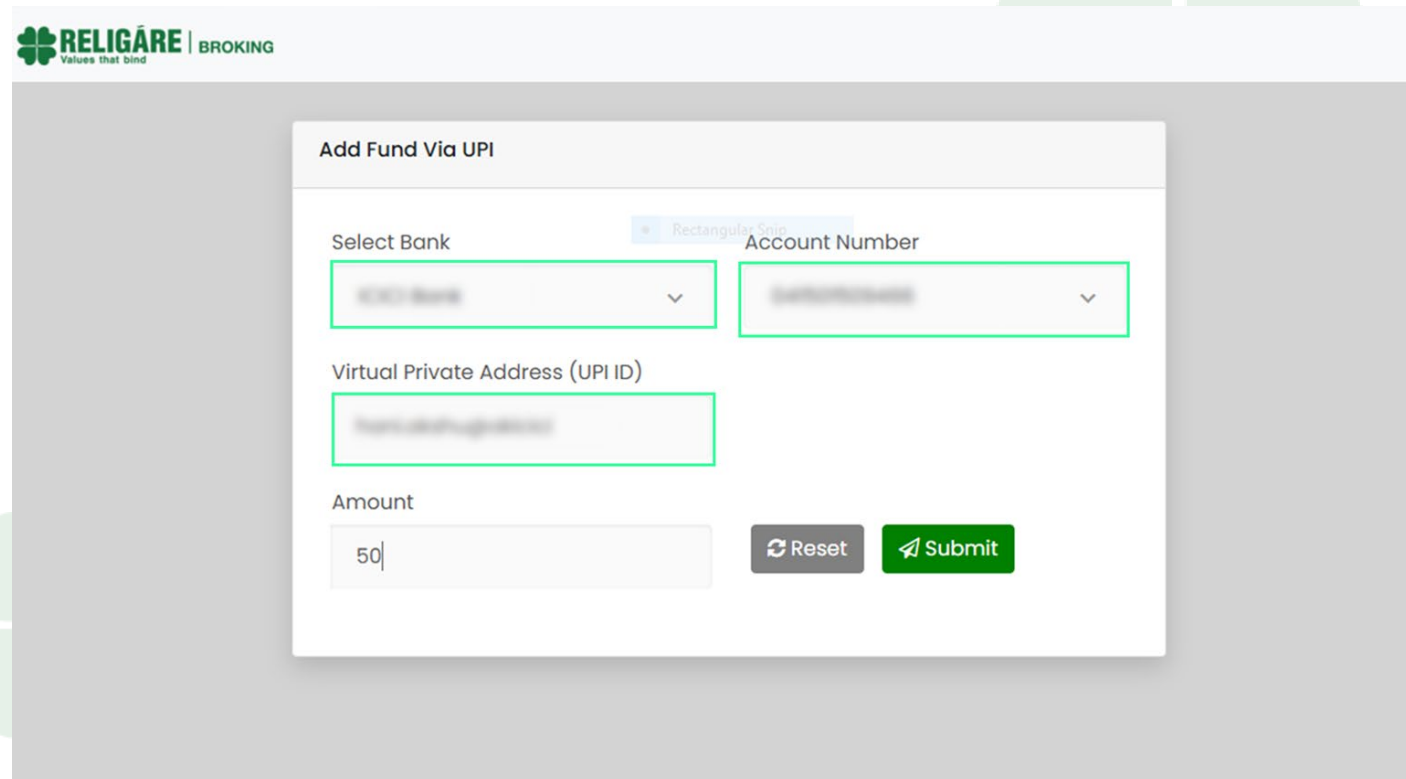
The screenshot displays the RELIGARE BROKING web portal. The 'MY ACCOUNT' menu is open, showing various options under 'Funds and Stock'. The option 'Add Fund Via UPI' is highlighted with a green box. The portal also shows market data for NSE Nifty 50 and BSE SENSEX, a 'MOST ACTIVE' stocks table, and a 'RECOMMENDATIONS' section for NATURALGAS and UNIONBANK. A donut chart shows market movement: Advance 6, Decline 44, Unchanged 0. The bottom status bar shows Total Deposit: -281.00, Utilized Margin: 0, and Net Available: -281.00.

Symbol	Value (In Lakhs)	LTP
TITAN	250947.16	3332.80
ICICIBANK	250054.14	1362.50
LT	219608.39	3740.00
HDFCBANK	140694.15	944.50
RELIANCE	135941.95	1379.00

Symbol	Entry Date	Entry Price	Target	Stop Loss	Action
NATURALGAS	26-Sep-2025	9.70	15.50	6.70	
UNIONBANK	26-Sep-2025	134.00	-	-	Sell
NTPC	26-Sep-2025	337.90	-	-	Sell

Process for adding fund via UPI

2. Select the bank account, enter amount and UPI ID



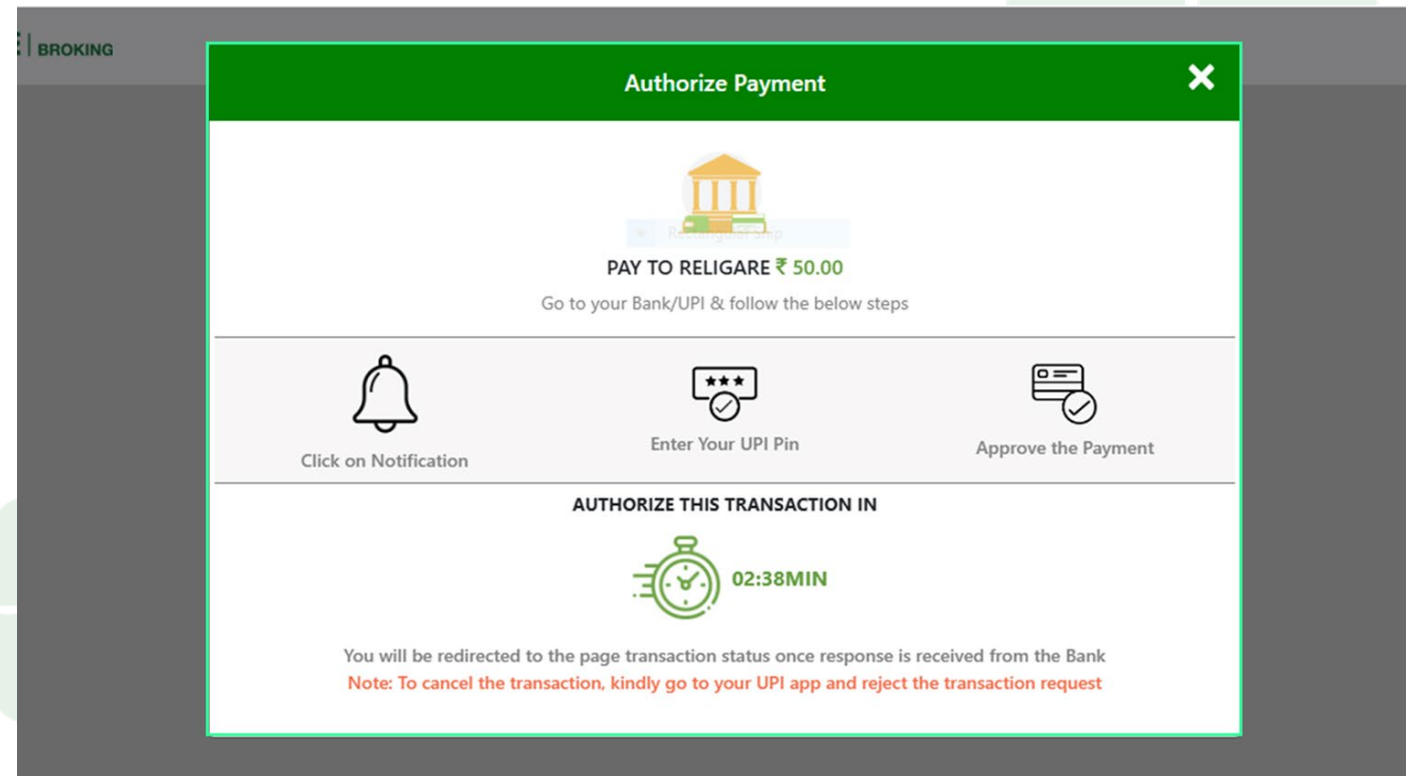
The screenshot shows the 'Add Fund Via UPI' form on the RELIGARE BROKING platform. The form is titled 'Add Fund Via UPI' and contains the following fields and buttons:

- Select Bank:** A dropdown menu with 'ICICI Bank' selected.
- Account Number:** A dropdown menu with 'XXXXXXXXXX' selected.
- Virtual Private Address (UPI ID):** A text input field containing 'XXXXXXXXXX@XXXXXX'.
- Amount:** A text input field containing '50'.
- Buttons:** 'Reset' and 'Submit' buttons.

The RELIGARE BROKING logo is visible in the top left corner of the form, and a large green four-leaf clover graphic is in the background.

Process for adding fund via UPI

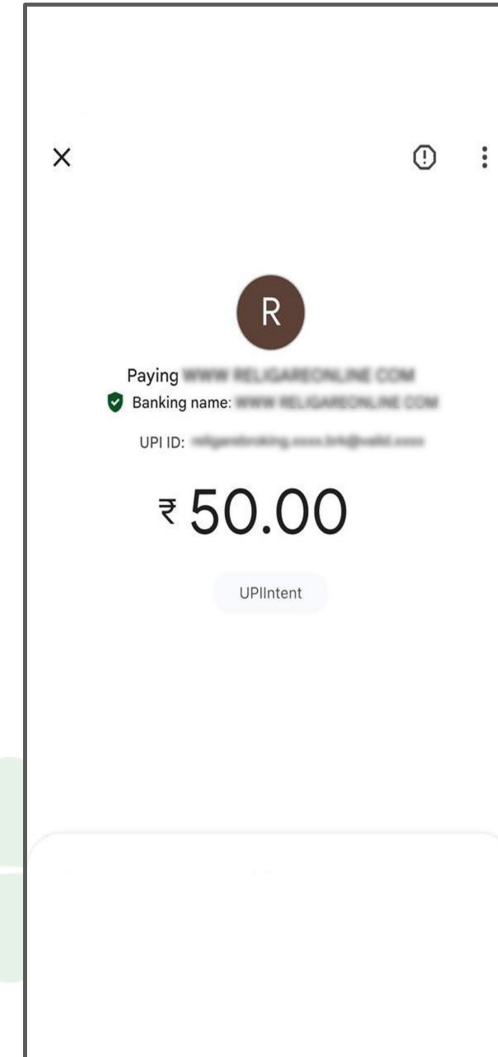
3. Authorize screen will come with next steps.



Process for adding fund via UPI

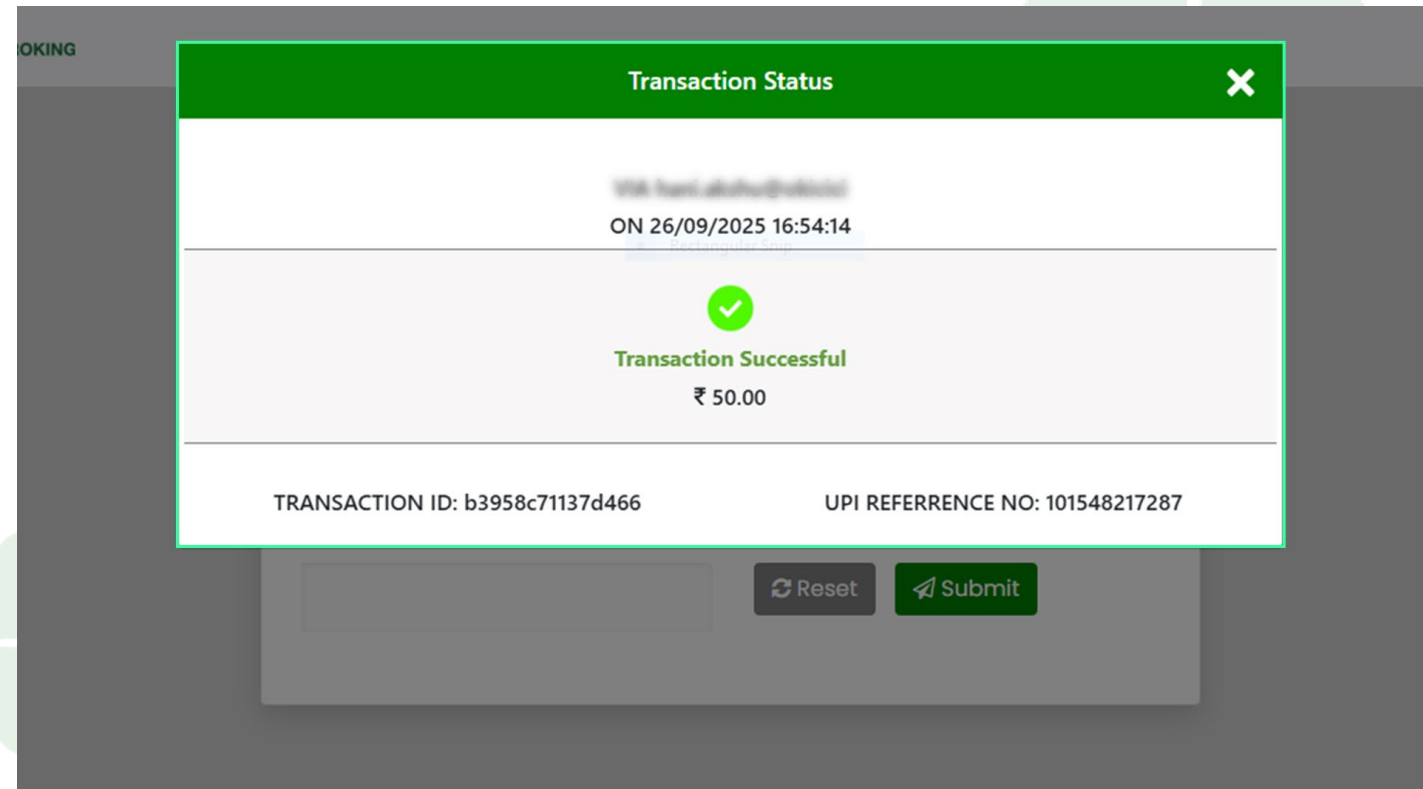
4. Ensure that a valid handle id of Religare Broking is visible on screen (**eg: religarebroking.xxxx.brk@valid.xxxx**)

Approve UPI Request on Mobile App



Process for adding fund via UPI

5. Transaction Completion - Success



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User Manual - LEAP

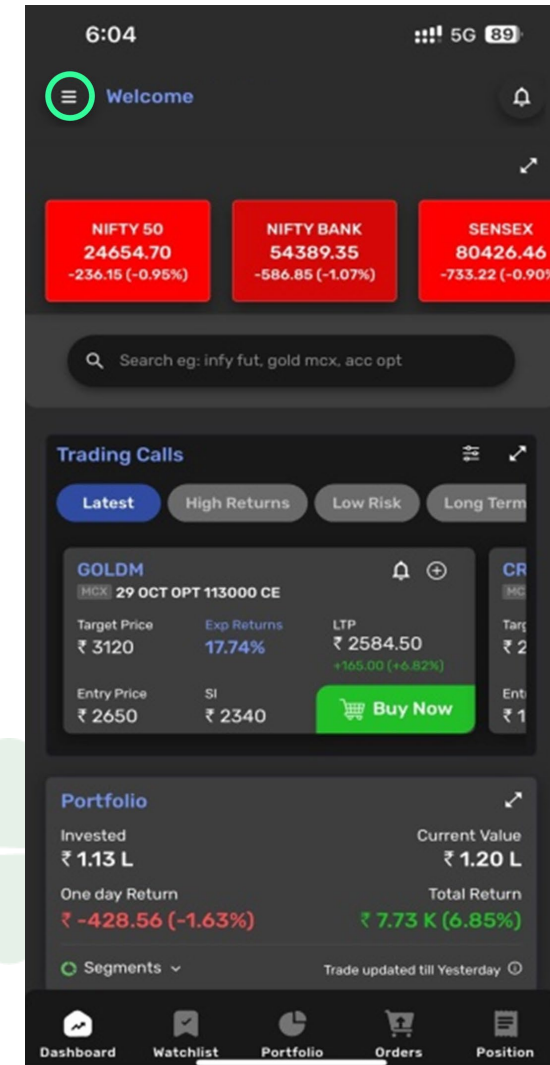
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Detailed Step-by-Step Process

1. Login

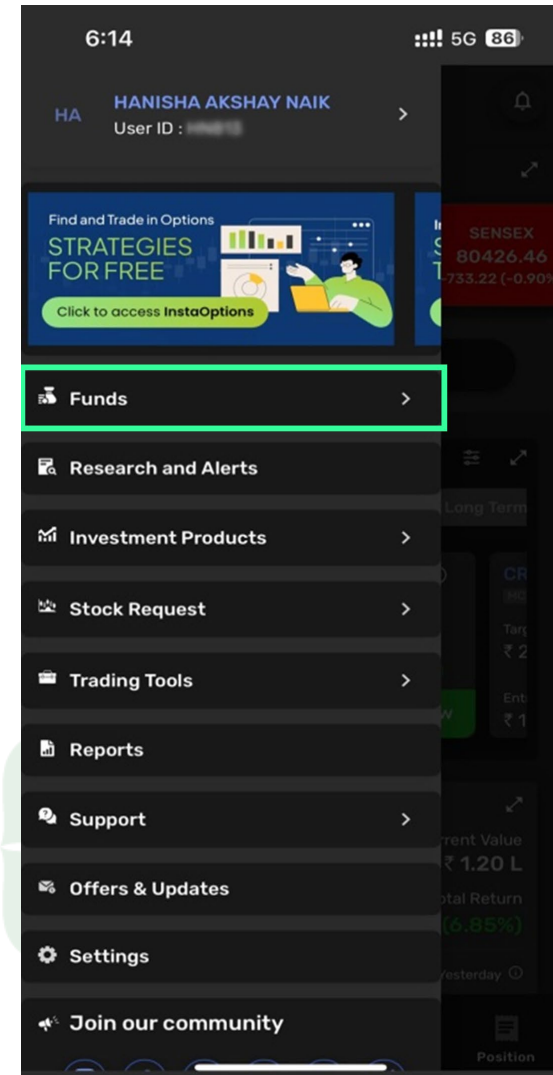
The client logs in to the Leap mobile application and click on hamburger menu.



Detailed Step-by-Step Process

2. Navigate to Funds Section

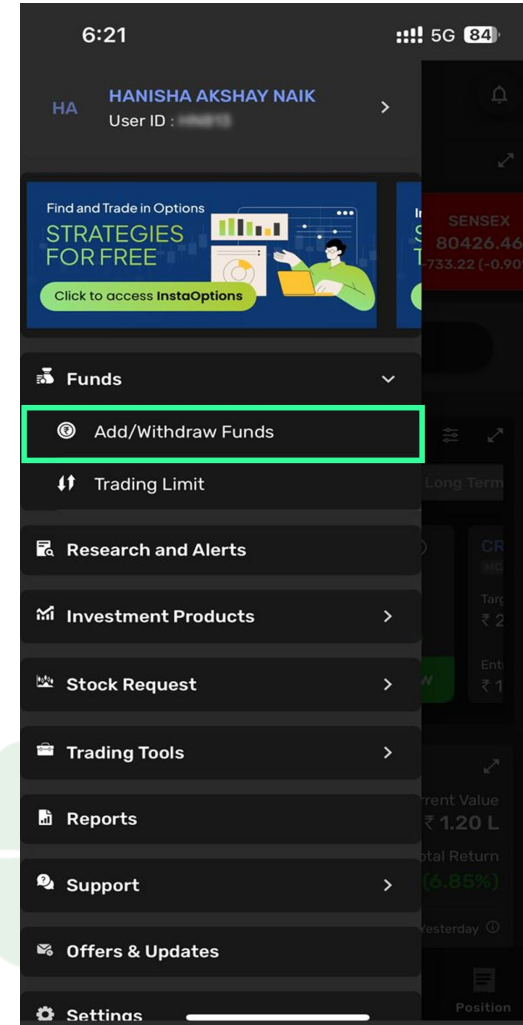
From the hamburger menu, the client clicks on the **Funds** section.



Detailed Step-by-Step Process

3. Select Add/Withdraw Funds

Under the **Funds** section, the client clicks on **Add/Withdraw Funds**.

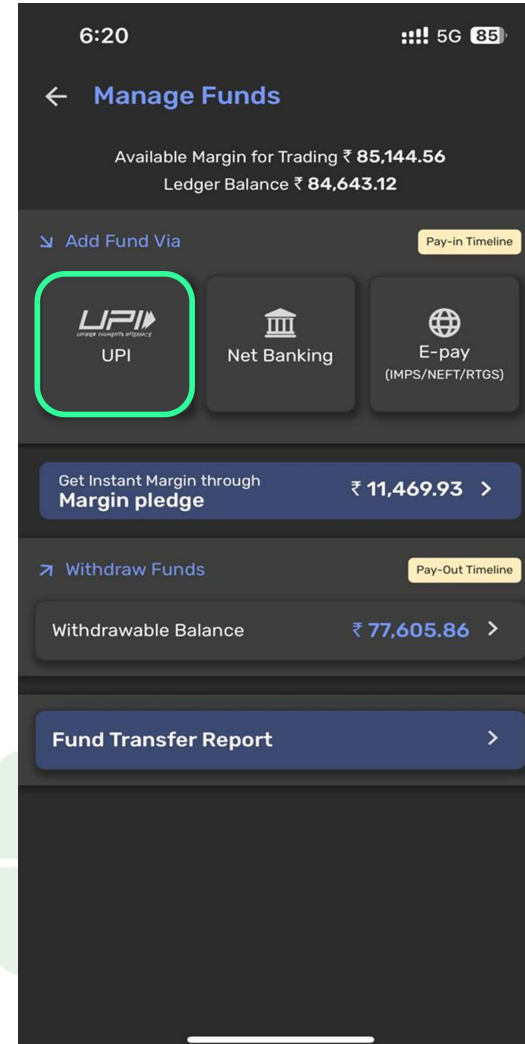


Detailed Step-by-Step Process

4. Choose Payment Mode

On the Funds screen, the following options are available to add funds:

- **UPI**
- **Net Banking**
- **IMPS/NEFT**



Detailed Step-by-Step Process

5. Enter Payment Details

- Select the registered bank account.
- Enter the amount to be added.
- Enter the UPI ID.
- Submit the request.

4:30 4G 37%

RELIGARE | BROKING
Values that bind

Add Fund Via UPI

Select Bank

Account Number

Virtual Private Address (UPI ID)

Amount

100

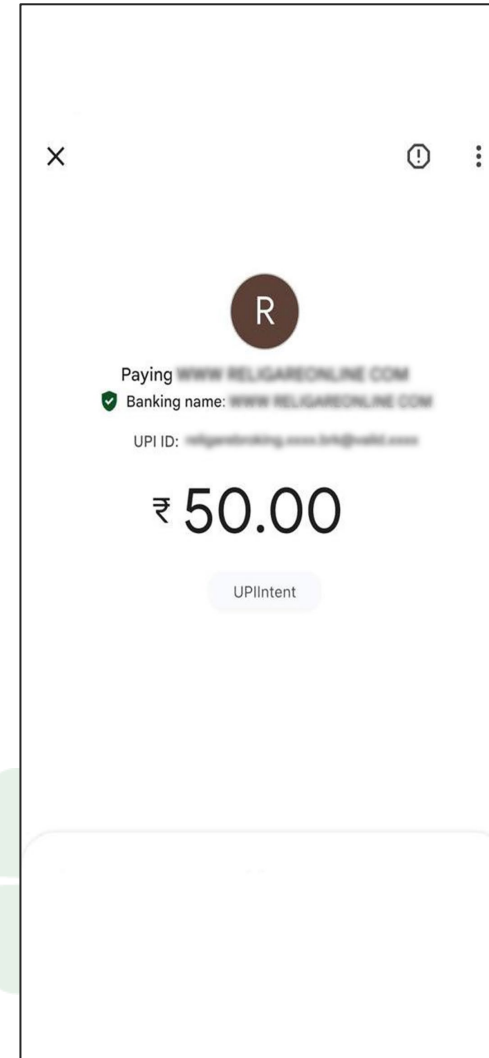
Reset Submit

Done

Detailed Step-by-Step Process

6. 6. Authorize UPI Request

- After submitting the request, the client receives a Collect Request notification in the registered UPI application.
- The client opens the UPI application.
- Ensure that a valid handle id of Religare Broking is visible on screen (**eg: religarebroking.xxxx.brk@valid.xxxx**)
- The client authorizes the transaction by approving UPI request



Detailed Step-by-Step Process

7. Transaction Completion - Success

4:28 4G 35%

Transaction Status ✕

VIA

ON

✓
Transaction Successful
₹ 100.00

TRANSACTION ID:

UPI REFERENCE NO:

Amount

Reset Submit

Done

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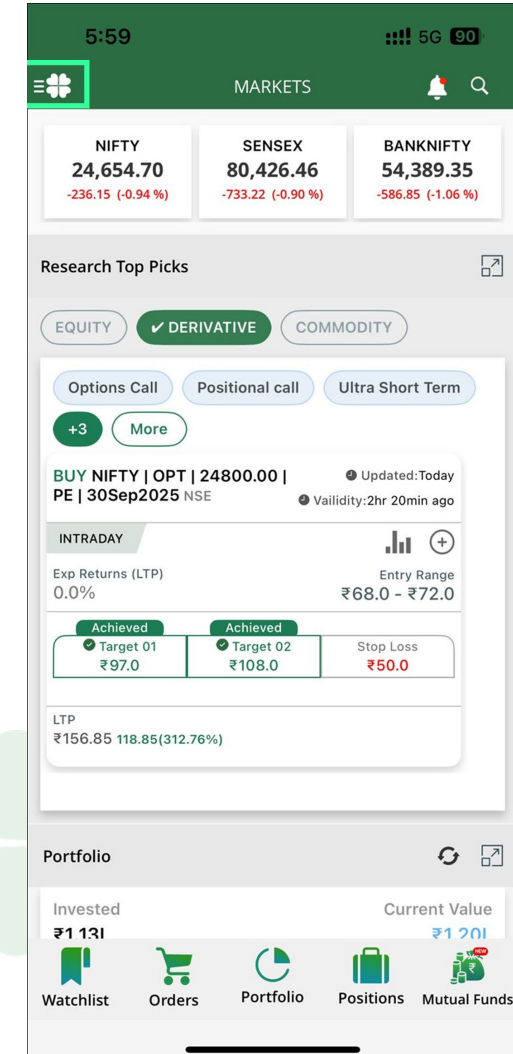
User Manual - Dynami

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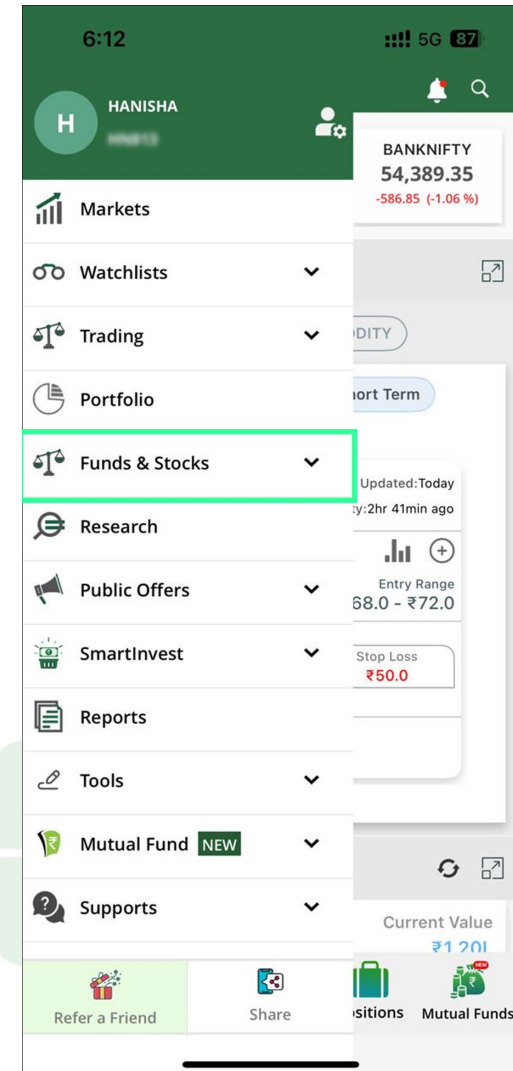
Detailed Step-by-Step Process

1. Log in to the **Dynami mobile application**.
2. Click on **Hamburger Menu**,



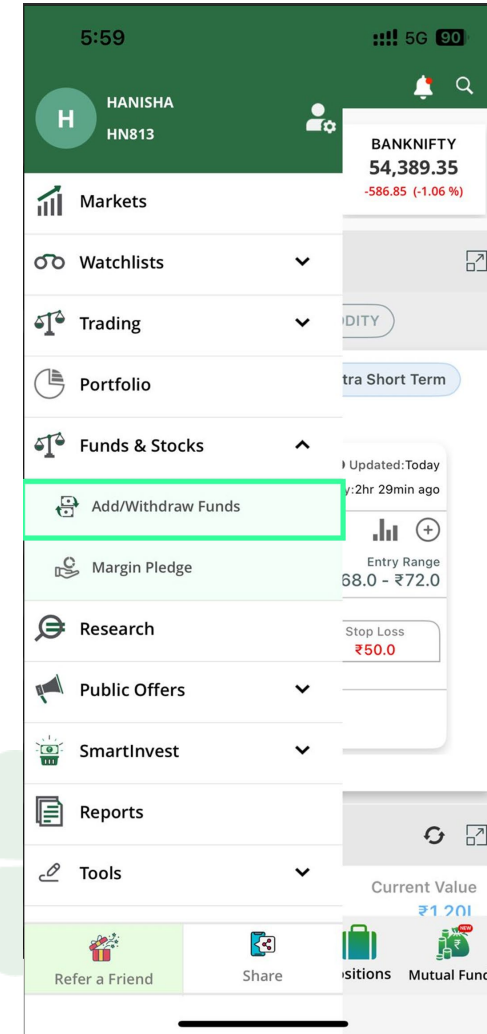
Process for adding fund via UPI

3. Click on **Funds & Stocks**.



Process for adding fund via UPI

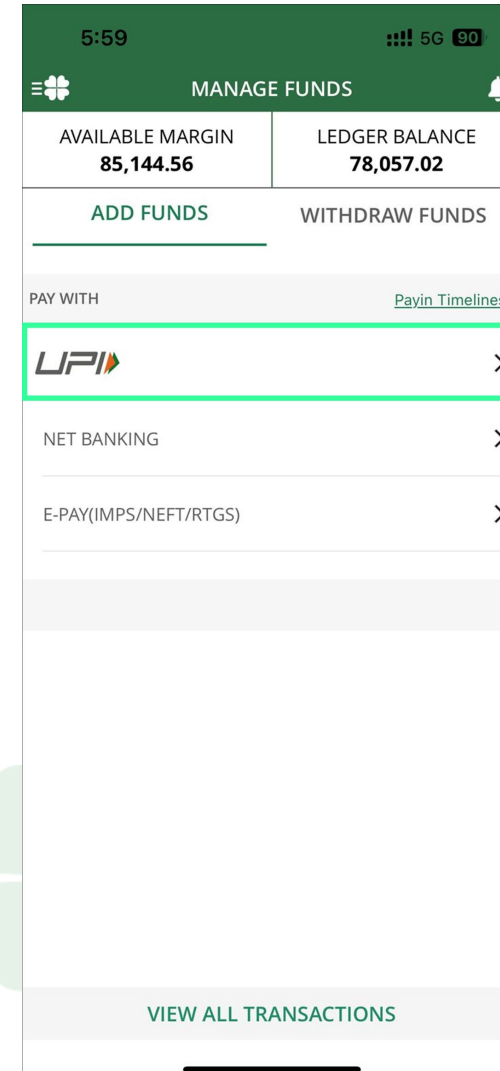
4. Click on **Add/Withdraw Funds**



Process for adding fund via UPI

2.2 Payment Method Selection

- Click on UPI



Process for adding fund via UPI

- Fill Amount and select Bank account from drop down

6:00 5G 90

MANAGE FUNDS

Add fund via UPI

₹ 50

Bank Account :
HDFC BANK LTD ****2080

*Pay using selected bank only

Select Payment Mode

UPI Pay by any UPI App

PhonePe Google Pay

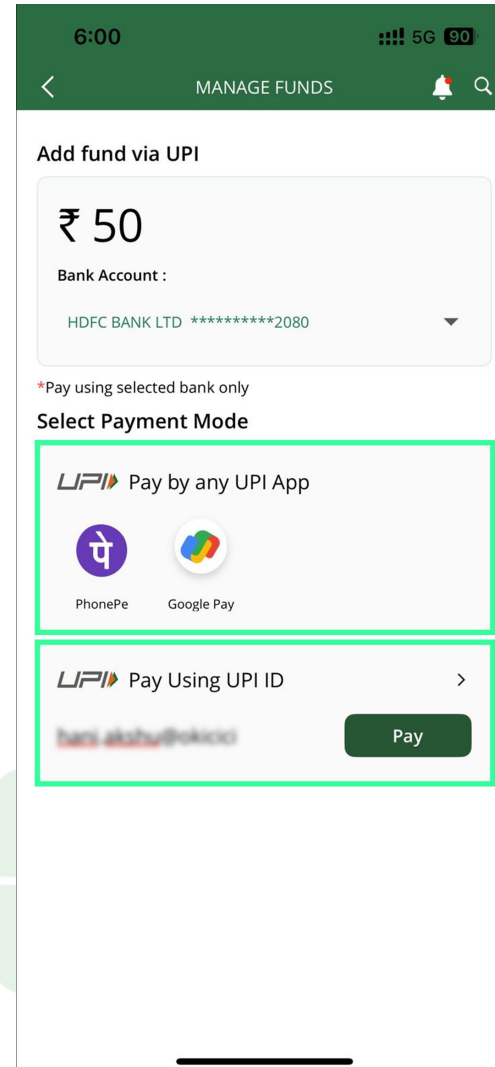
UPI Pay Using UPI ID

hansi.akshta@hdfc

Pay

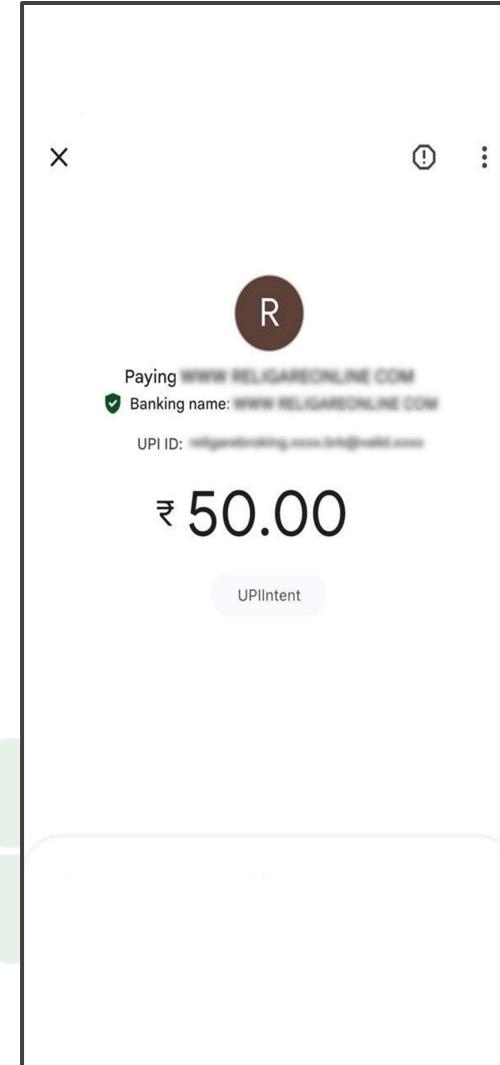
Process for adding fund via UPI

- Choose The UPI app via which you wish to trf funds or fill the UPI ID mapped to registered account



Process for adding fund via UPI

- Approve request on UPI App.



Process for adding fund via UPI

- Post approval, Success message would be displayed.

