RELIGĀRE | BROKING
Values that bind

User Manual
How to process fund transfer via UPI

Detailed
Step-by-Step Process

1.Web Portal

2. Leap

3. Dynami
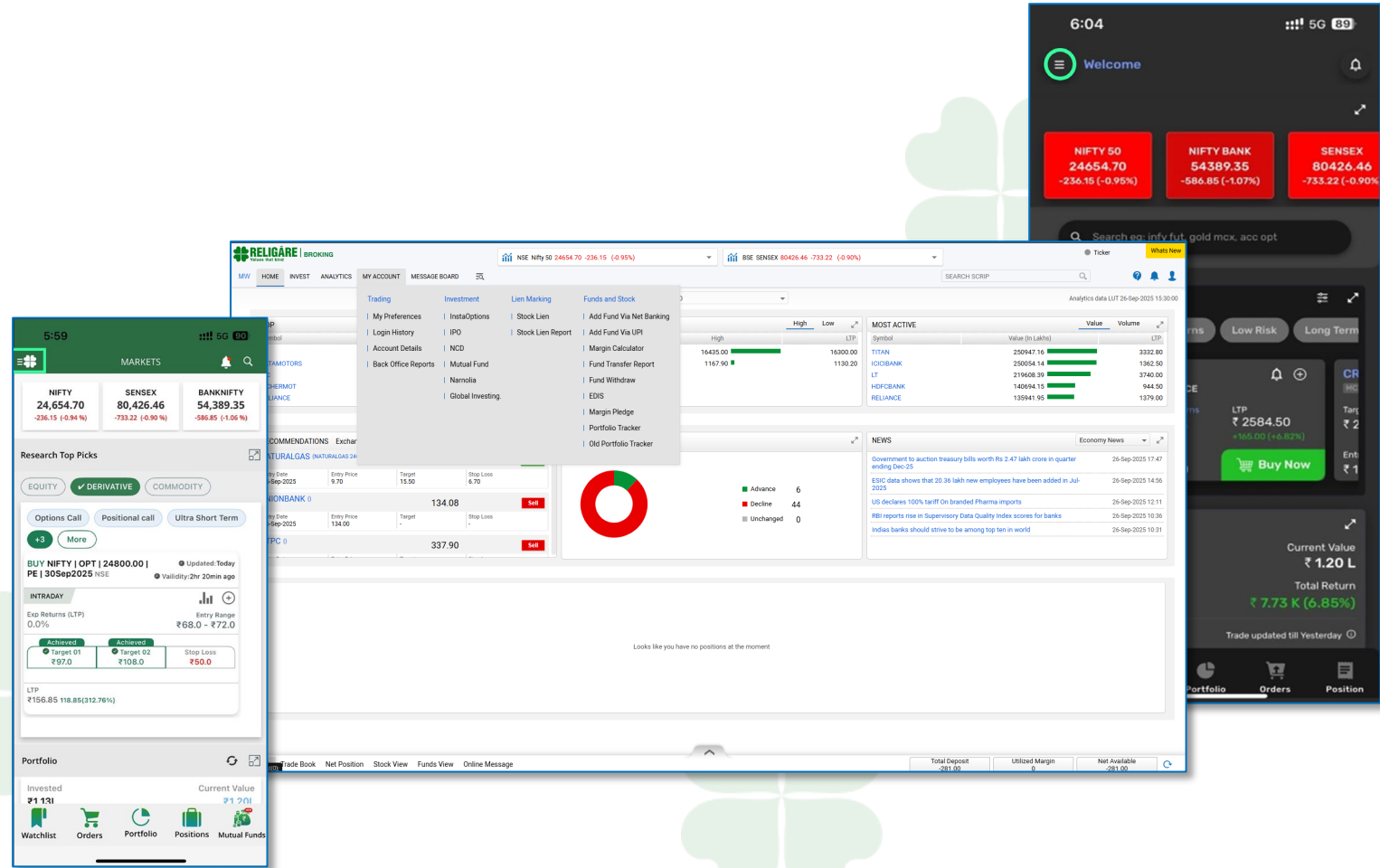
User Manual - Web

How to process fund transfer via UPI

Detailed
Step-by-Step Process

Step1:

1. Login to the Portal and navigate to **My Account** →

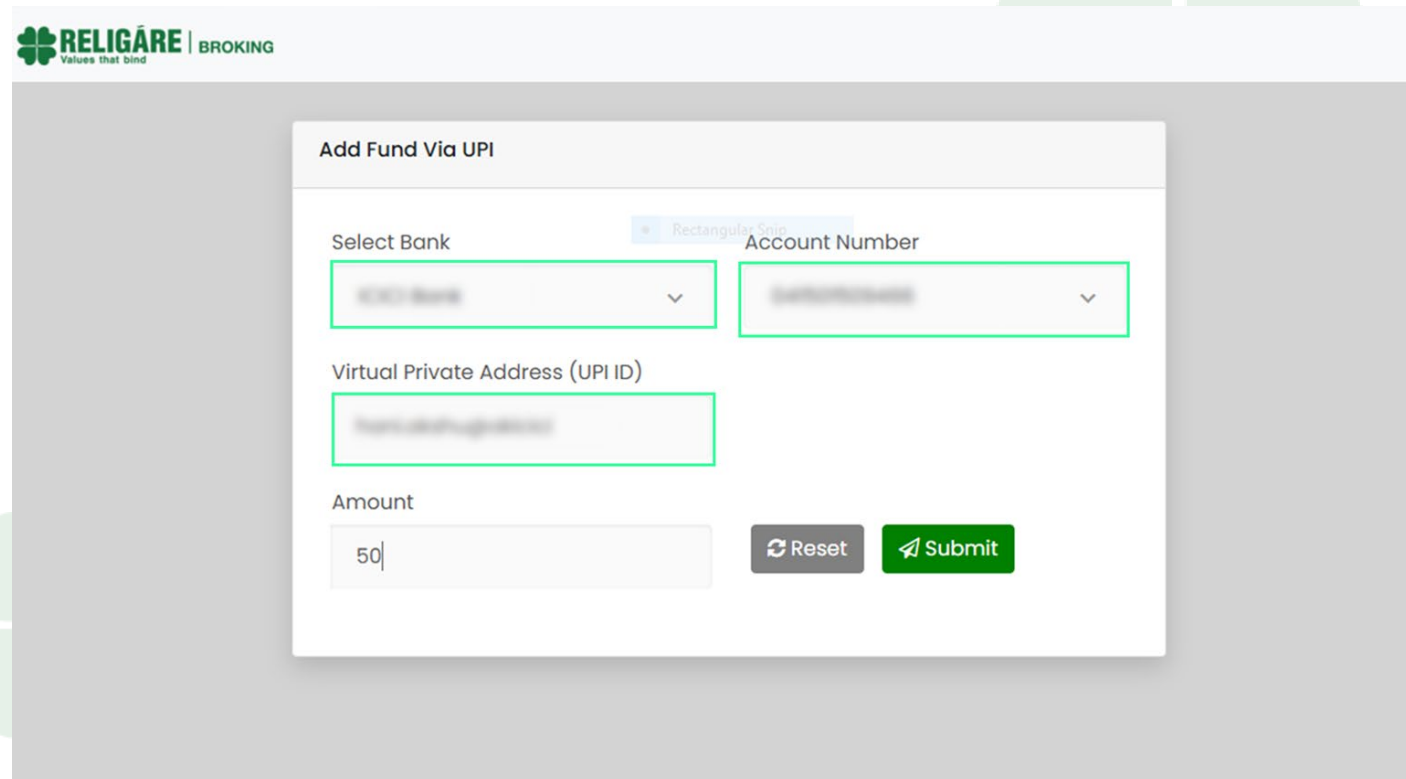   **Funds & Stocks → Add Funds**.

2. Select UPI as the payment option.

Process for
adding fund via UPI

2. Select the bank account, enter amount and UPI ID

3. Authorize screen will come with next steps.
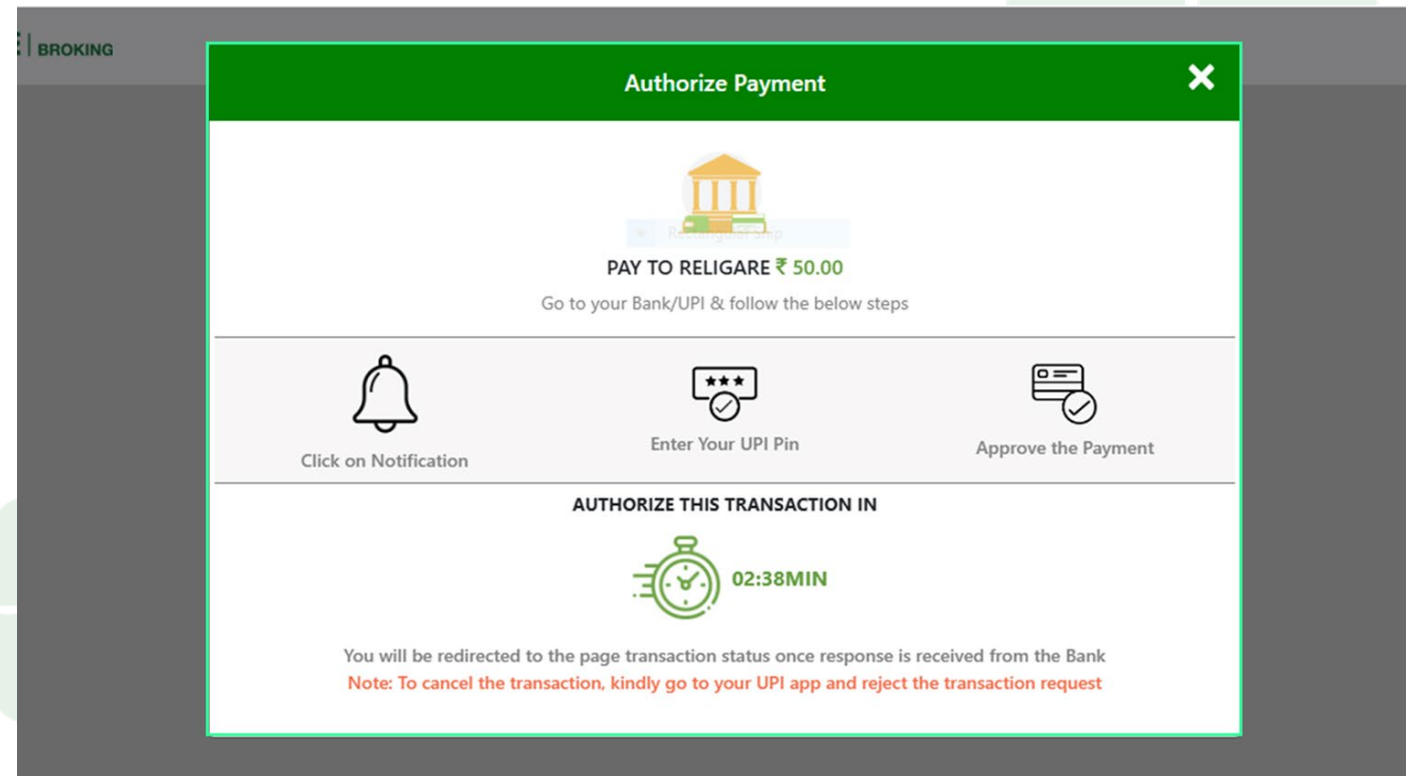
4. Ensure that a valid handle id of Religare Broking is visible on screen **(eg: religarebroking.xxxx.brk@valid.xxxx)**

Approve UPI Request on Mobile App
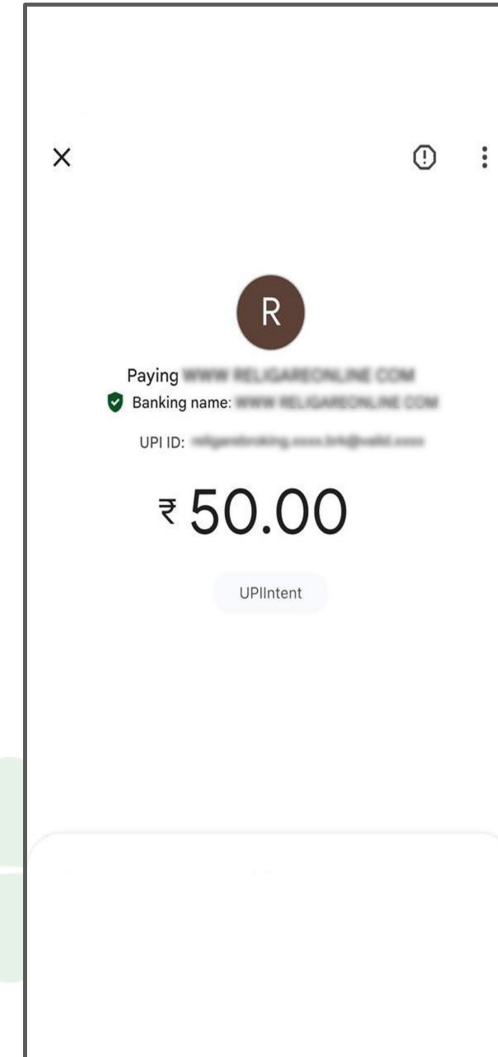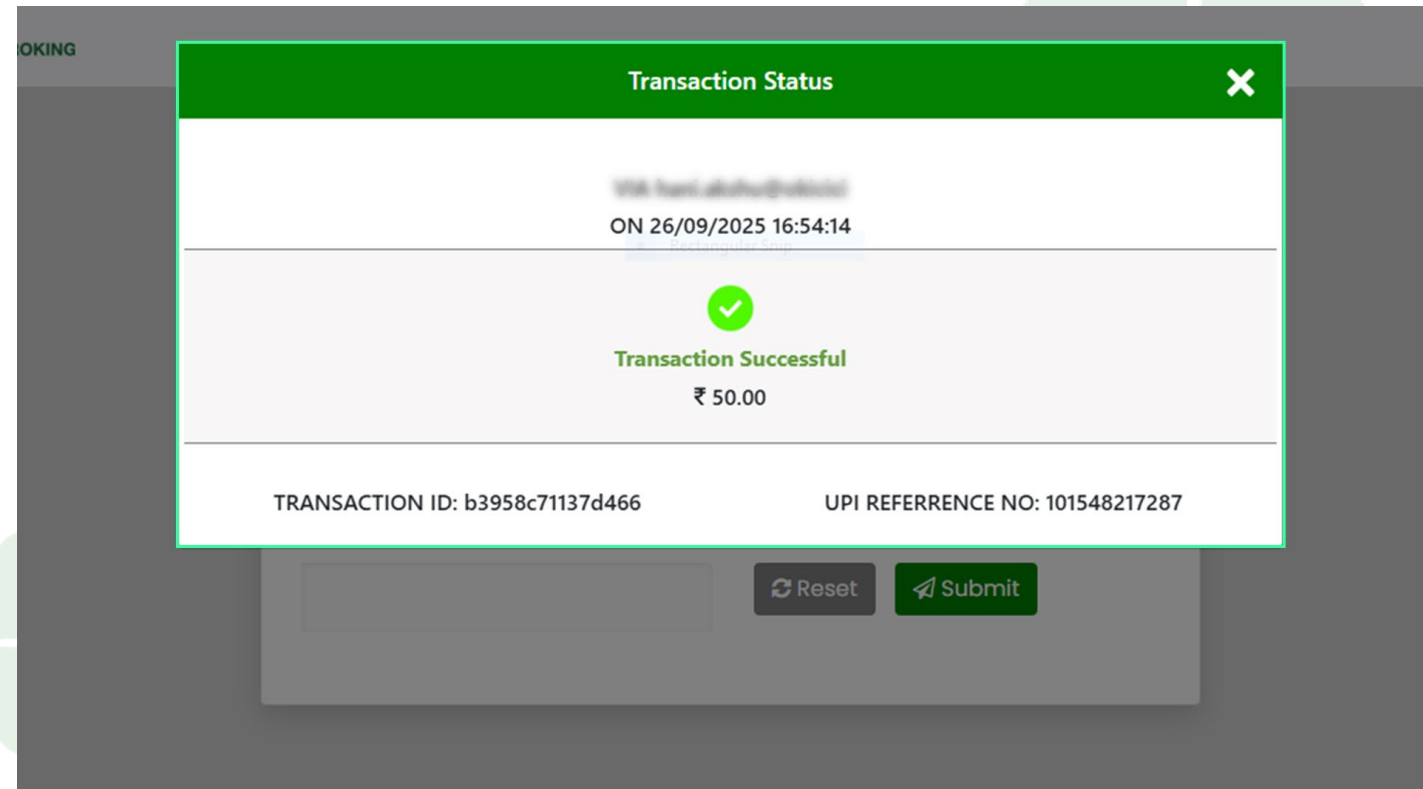
5. Transaction Completion - **Success**

User Manual - LEAP

How to process fund transfer via UPI

Detailed
Step-by-Step Process

1. Login

The client logs in to the Leap mobile application and click on

hamburger menu.
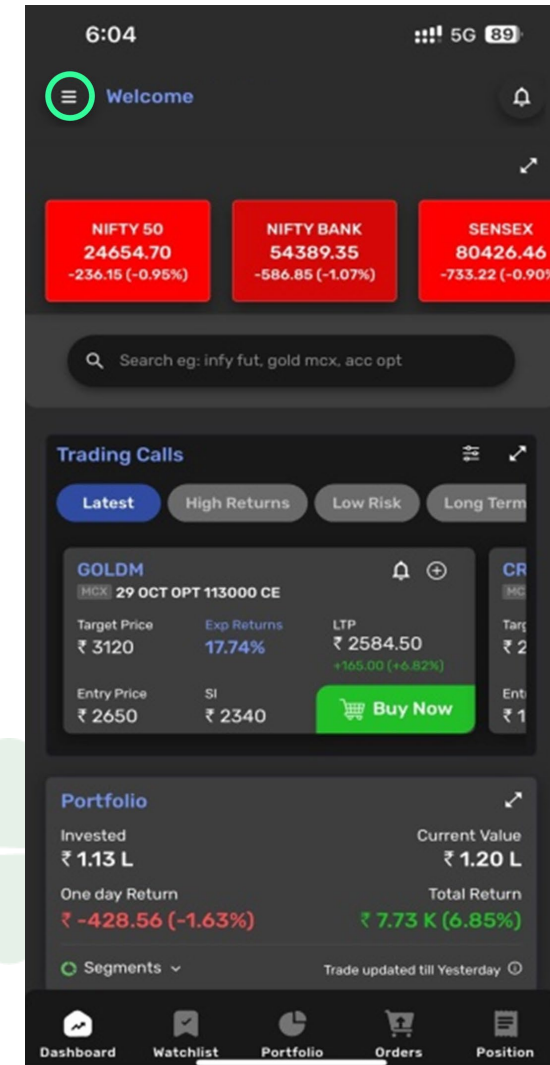
Detailed
Step-by-Step Process

2.   Navigate to Funds Section

From the hamburger menu, the client clicks on the **Funds**

section.
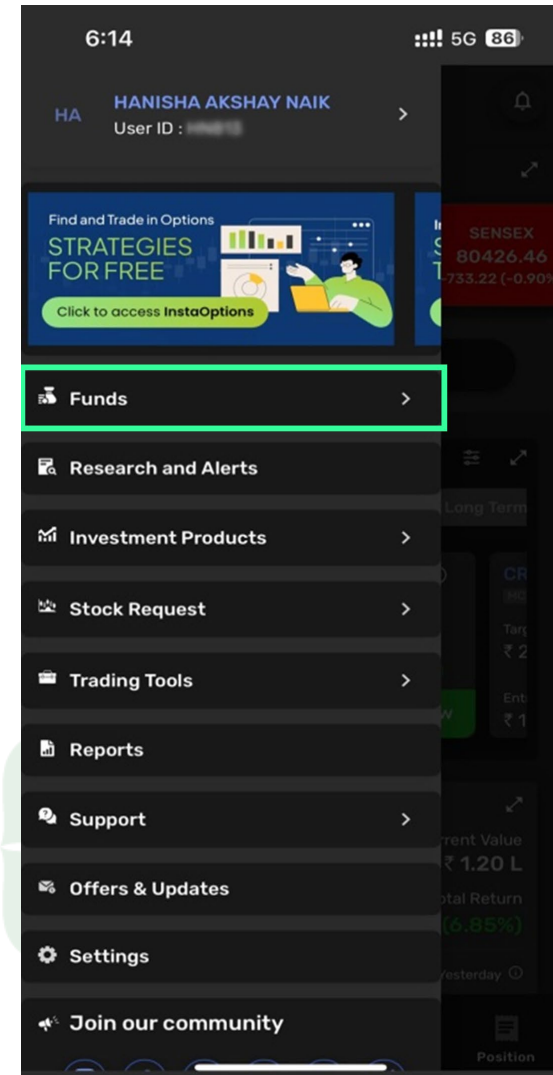
Detailed
Step-by-Step Process

3. Select Add/Withdraw Funds

Under the **Funds** section, the client clicks on

Add/Withdraw Funds.

Detailed Step-by-Step Process

4. Choose Payment Mode

On the Funds screen, the following options are available to

add funds:

- **UPI**
- **Net Banking**
- **IMPS/NEFT**

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Values that bind

5. Enter Payment Details

- Select the registered bank account.
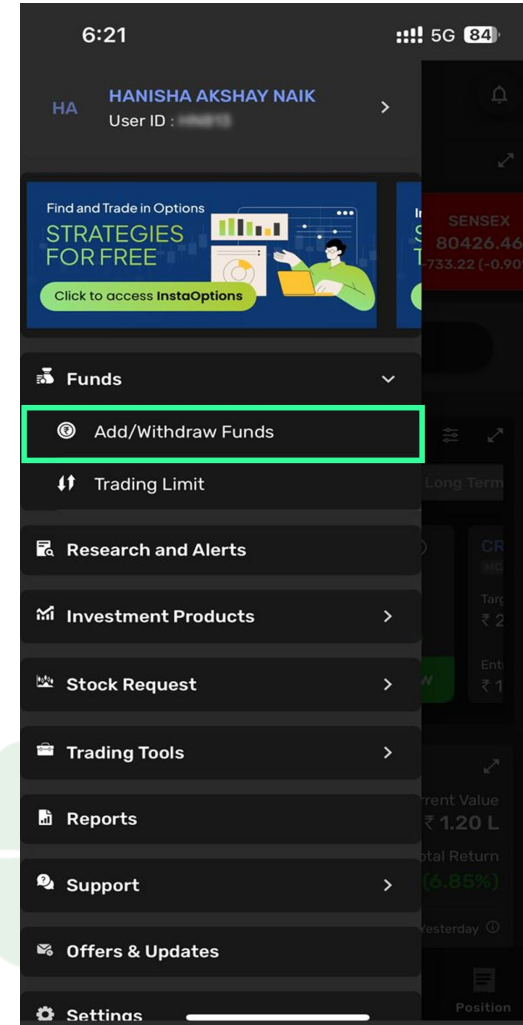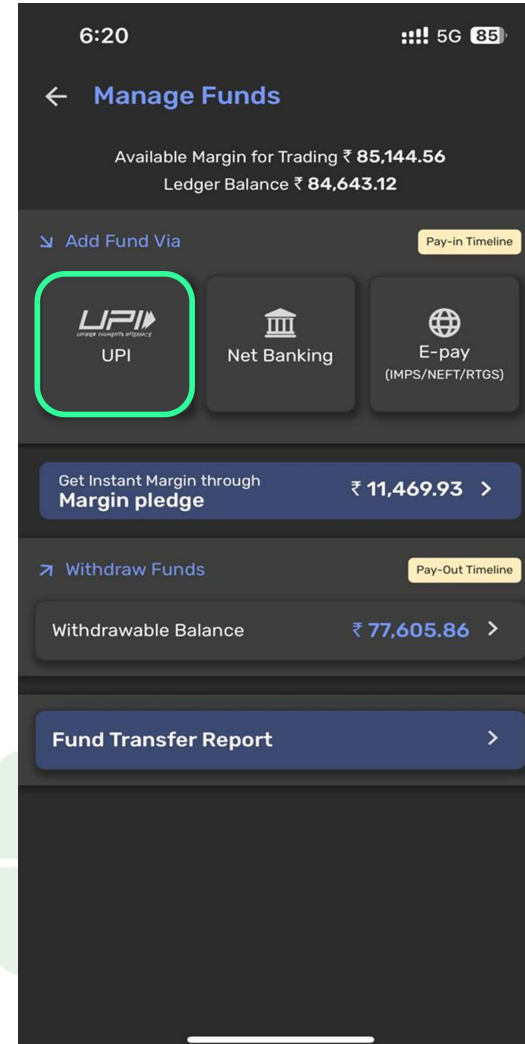
- Enter the amount to be added.

- Enter the UPI ID.

- Submit the request.

6. 6. Authorize UPI Request

• After submitting the request, the client receives a Collect

Request notification in the registered UPI application.

• The client opens the UPI application.

• Ensure that a valid handle id of Religare Broking is visible

on screen **(eg: religarebroking.xxxx.brk@valid.xxxx)**

• The client authorizes the transaction by approving UPI

request
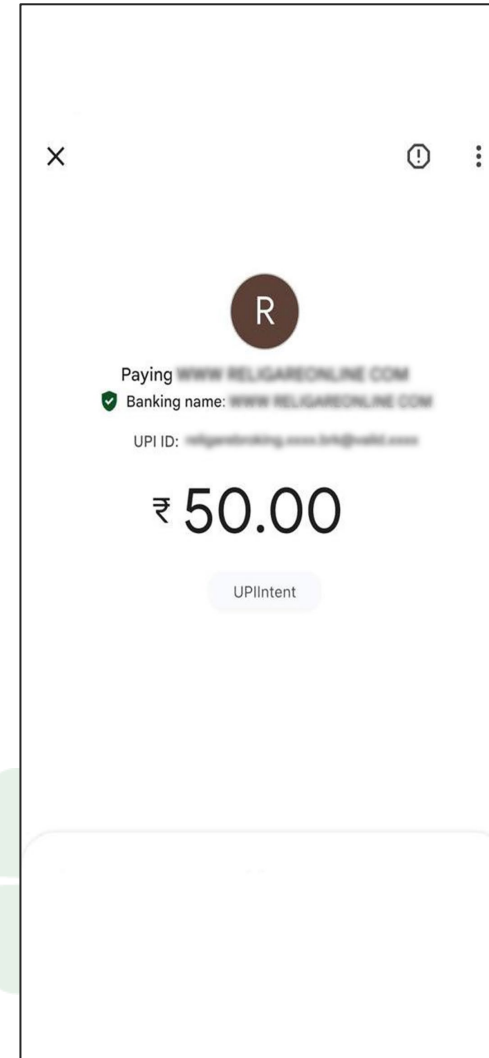
RELIGÁRE | BROKING
Values that bind

7. Transaction Completion - Success

User Manual - Dynami

How to process fund transfer via UPI

Detailed
Step-by-Step Process

1. Log in to the **Dynami mobile application**.

2. Click on **Hamburger Menu**,
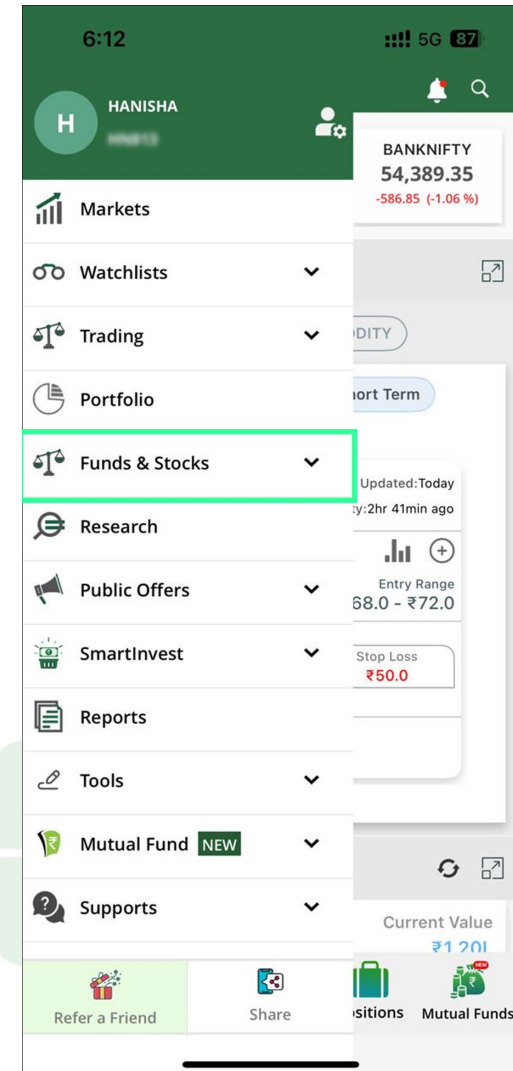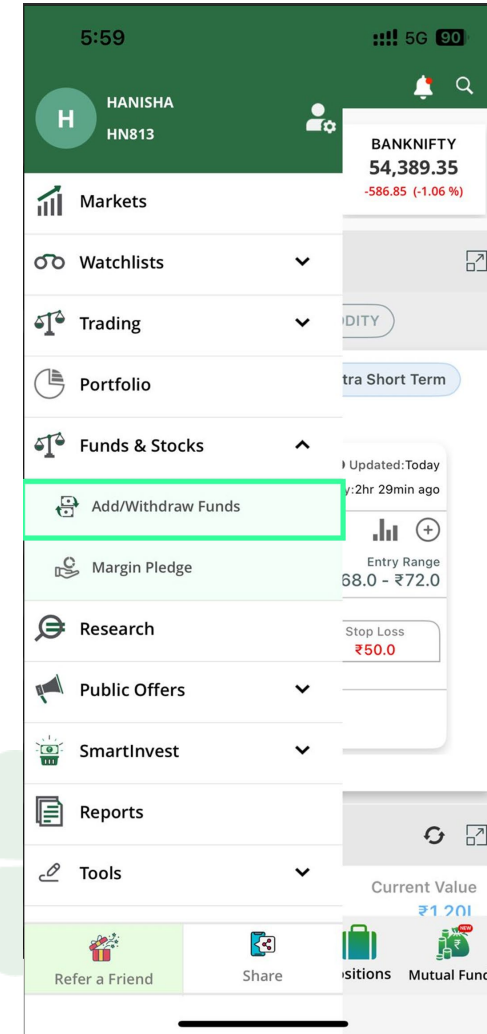
3. Click on **Funds & Stocks**.

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Values that bind
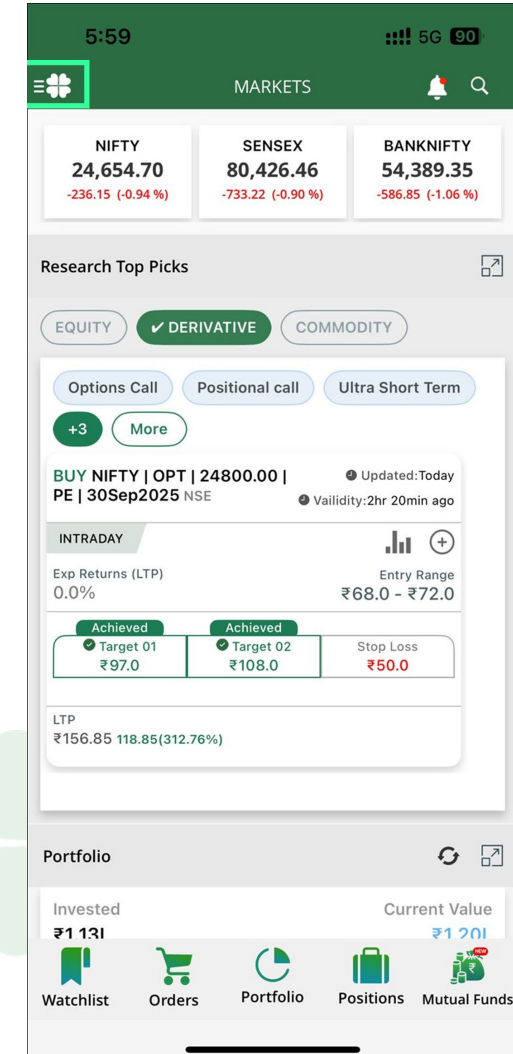
Process for
adding fund via UPI

4. Click on **Add/Withdraw Funds**

RELIGÁRE | BROKING
Values that bind
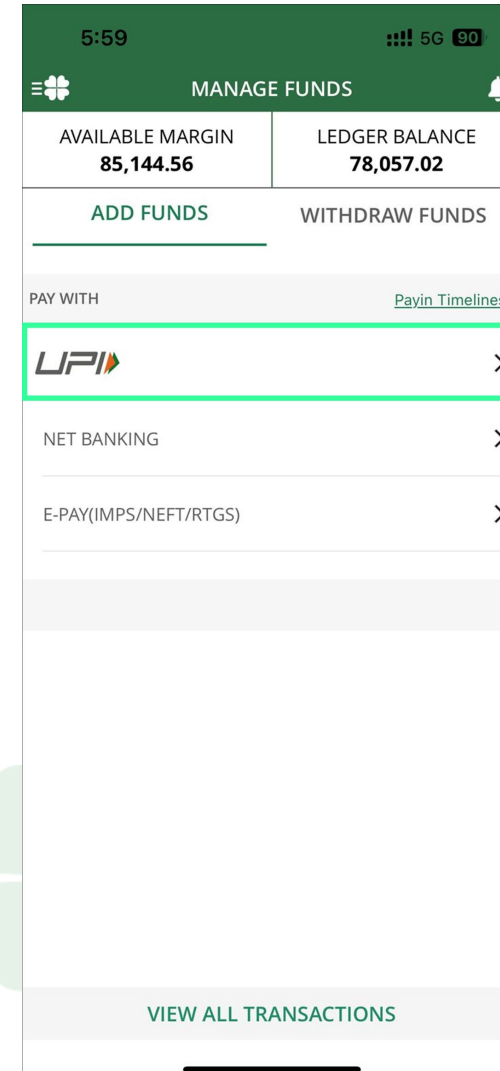
Process for adding fund via UPI

2.2 Payment Method Selection

- Click on UPI

Process for adding fund via UPI

- Fill Amount and select Bank account from drop down
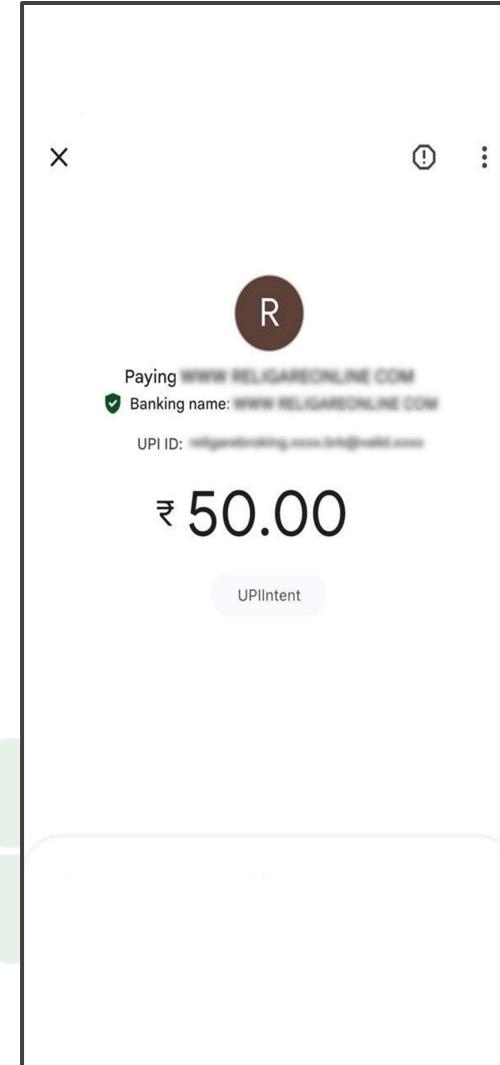
Process for
adding fund via UPI

- Choose The UPI app via which you wish to trf funds or fill

  the UPI ID mapped to registered account
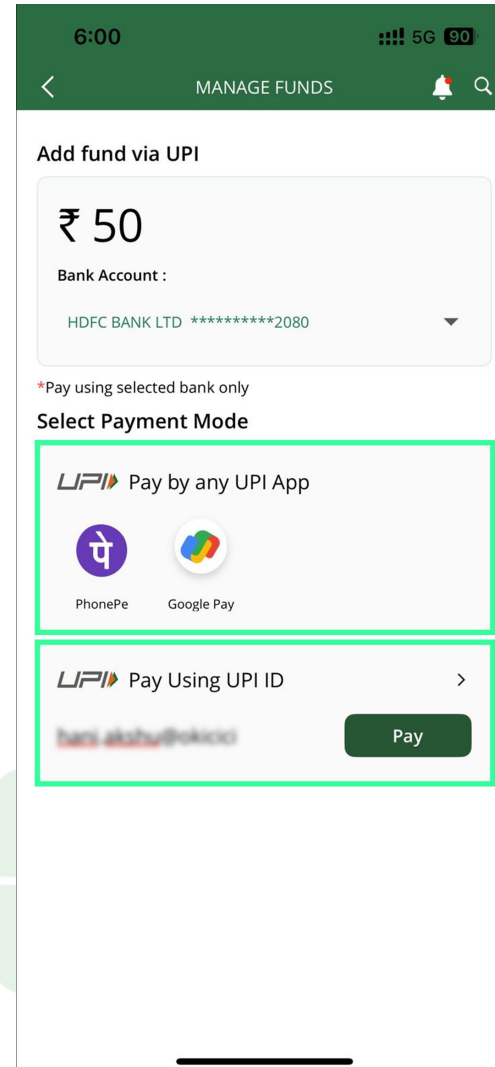
Process for
adding fund via UPI

- Approve request on UPI App.

Process for adding fund via UPI

- Post approval, Success message would be displayed.